



Build Transformative Industry Solutions on the Office 365 Platform for Healthcare, Finance, and more

Trends in the workplace

Sense of purpose

Harnessing ingenuity

Multi-generational teamwork

Expertise without boundaries

Increased transparency



Developer Opportunity

90%

Fortune 500 companies have data in Microsoft Graph 135M

Monthly active users in Office 365

450B

Users authenticated each month

65M +

Enterprise Mobility seat install base (+55% YoY)

181

Countries with Knowledge Workers using Office 365

1B+

Meetings scheduled each month with Office 365

Industry scenarios and Microsoft 365



Office 365 continues its momentum

We continue to invest in the services and intelligence



Office as a platform for developers

Teams, SharePoint, Outlook, Office Add-ins, Connectors Microsoft Graph



Industry scenarios require specialized solutions

EHR, PLM, DMS, ERP

New opportunities for digital transformation

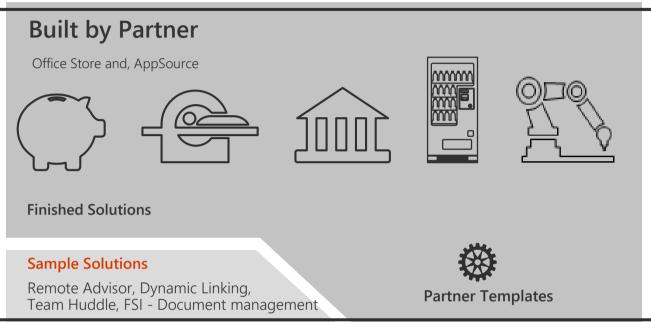


Office 365 services and apps extended for industry scenarios Embedding and integrating with other SaaS and LOB Leverage investment customers have in the Office 365

Office as a platform for industry solutions

New opportunities at the intersection of our Platform and Digital Transformation

New opportunities



Modules|Templates

CareTeam Collaboration, Education, Modern Work, Transportation Teams

Configurable Solutions

e.g. Records Management Compliance, Collaboration, eDiscovery

Horizontal Platform

Teams, Office Apps, SharePoint, OneDrive, Outlook, Planner, Project, Visio, Delve

Built by Microsoft



Industries & scenarios for Office 365

New knowledge worker opportunities in Government, Healthcare, Financial Services and Manufacturing Favorable new Firstline worker opportunities in Healthcare, Manufacturing and Retail

Total addressable market*

Government		Health		Financial services & insurance		Manufacturing		Retail	₽
Knowledge Worker	Firstline	Knowledge Worker	Firstline	Knowledge Worker	Firstline	Knowledge Worker	Firstline	Knowledge Worker	Firstline
72 M	95 M	39 M	42 M	44 M	38 M	152 M	194 M	59 M	91 M
Citizen Engagement		Virtual Health Telemedicine		Product and Policy Development		Frontline Troubleshooting		Store Execution / Task Management	
Compliant Records and Document Management		Care Coordination & Care Team Collaboration		Compliance Audit Tracking		Innovation Management		Scheduling and Staff Management	
Firstline government and Case Workers		Quality Initiatives		Loan Origination and Underwriting		Product Lifecycle Management		Customer Service and Support	

Priority industries

Industries that are regulated or have high numbers of Firstline Workers offer significant growth opportunities for Microsoft 365 and related services and solutions

Industry addressability for Microsoft 365 based solutions increases as the following factors improve...

- 1. Investment and regulatory environment
- 2. Digital maturity
- 3. Openness to Microsoft solutions
- 4. Alignment with the Microsoft partner ecosystem

了解更多: 又名女士/O365IndustryReport

Total Addressable Market

Global Total Addressable Market for 100+ user organizations

Industry	Knowledge Workers	Firstline Workers		
Financial Services	22.3m	23m		
Healthcare	23.7m	26.7m		
Manufacturing	88.3m	114.8m		
Transportation	15.0m	26.3m		
Retail	24.2m	80.5m		
Government	59.1m	39.8m		
Hospitality	7.2m	9.2m		
Total	239.9m	320.3m		

Source: Gartner, Office 365 Industry Addressability Study, 2017

Care team challenges

Incidents not recorded or tracked across teams

Patient and operational information difficult to collect

Care team members can feel disconnected or disempowered

Best practices not shared across the organization



Drive continuous improvement of care

Share ideas and manage initiatives with your health team

Organize, prioritize and execute in one central hub

Empower your health teams to identify quality of care issues

Scale healthcare best practices across your organization



Microsoft Teams

The hub for health teams



Communicate

through chat, meetings & calls



Collaborate

with deeply integrated Office 365 apps



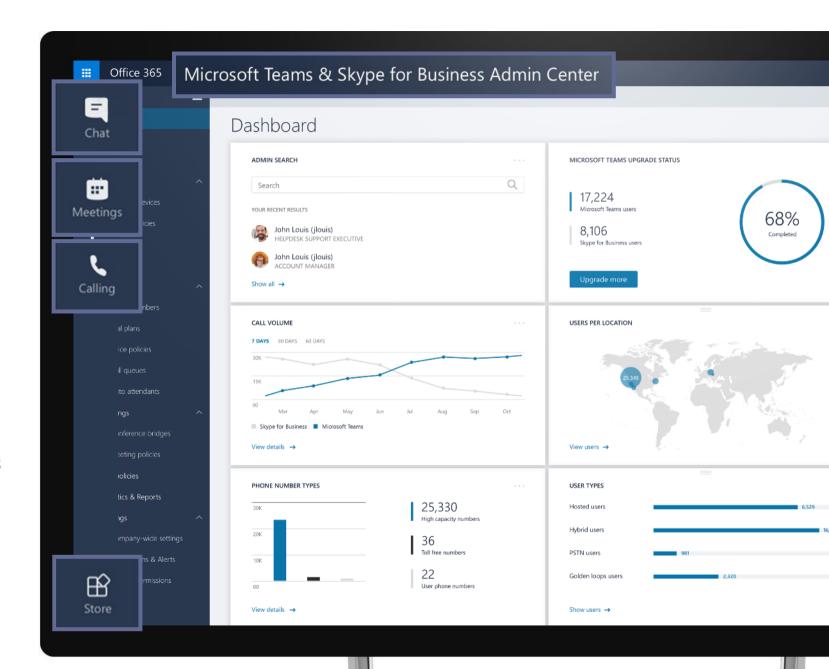
Customize & extend

with 3rd party apps, processes, and devices



Work with confidence

enterprise level security, compliance, and manageability



Communicate with your health team through chat

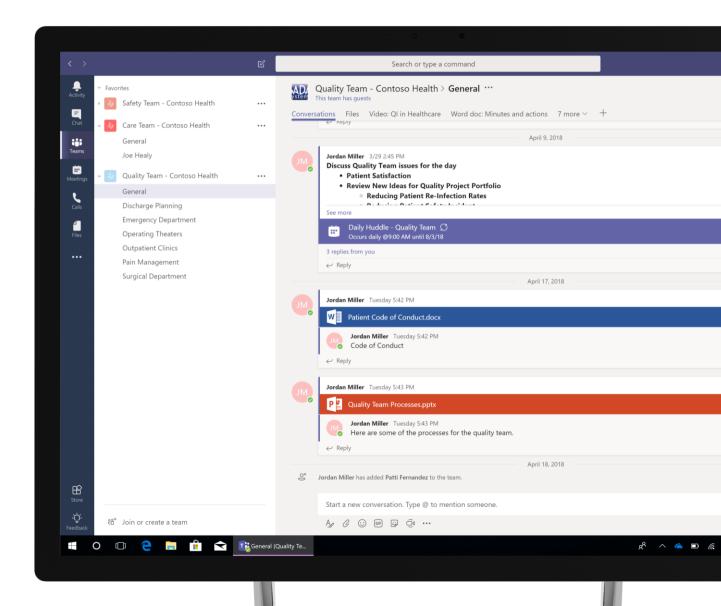
Communicate and share ideas with your health team

Enable contribution before, after and during huddles in an open and transparent way

Discuss and prioritize the most impactful ideas

See conversation history & onboard new team members

Communicate across organizations and geographies with 1:1 and group chats



Collaborate with integrated Office 365 apps you love

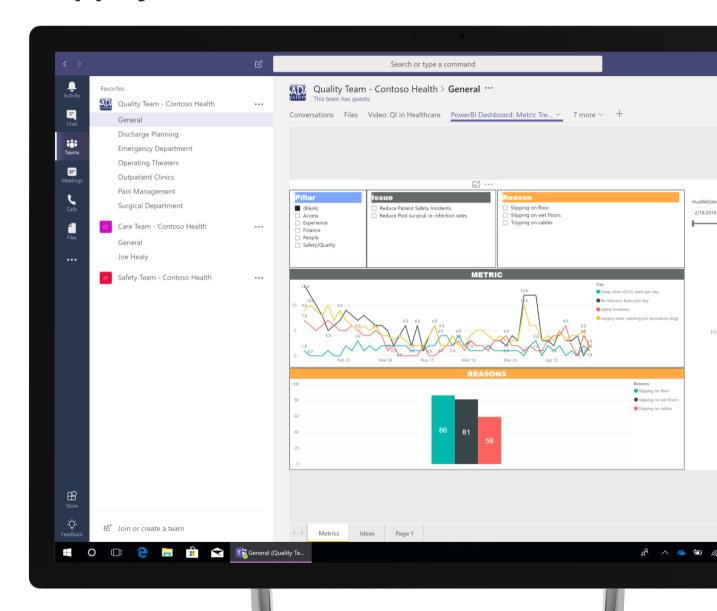
Leverage PowerBI to measure implemented ideas

Utilize Microsoft Planner to organize and prioritize ideas

Use PowerApps to enter and track data like safety metrics

Record notes and action items centrally using OneNote

Access conversations, files & tools in a central workspace





Customize and extend to tailor your workspace

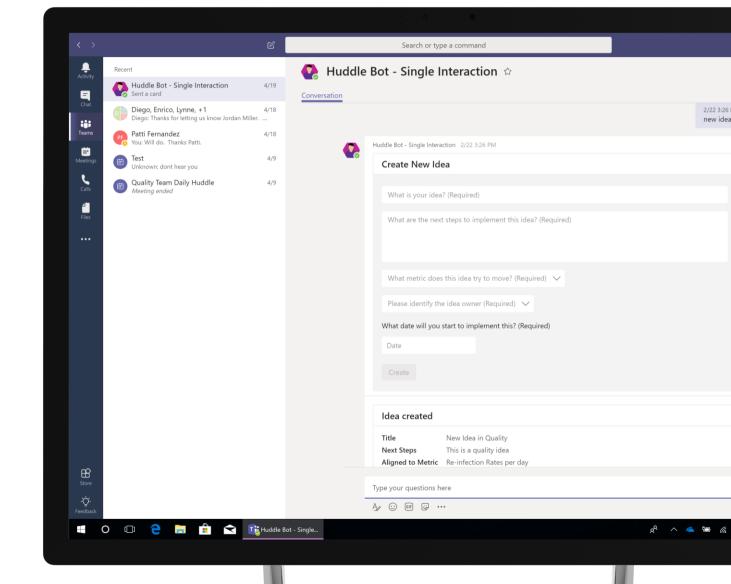
Build integrations to existing business processes

Use Bots to quickly share ideas with health team

Use Connectors to interact with LOB apps & integrate 3rd party services

Pin important files for easy reference in the workspace

Manage trusted apps for employees and the organization





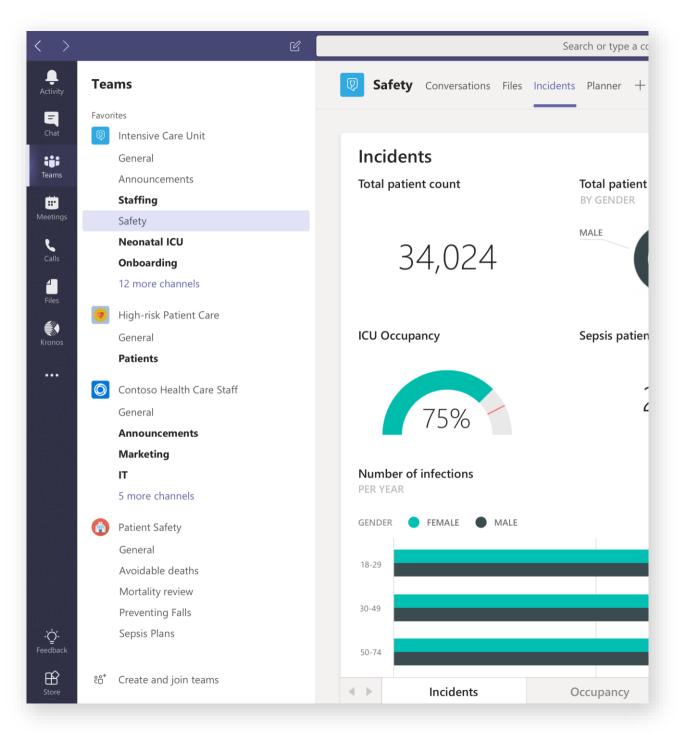
Demo: Process improvement Huddle

Project

https://github.com/OfficeDev/Office-365-Huddle-Templates

Microsoft Teams

- Tabs
- Bots in conversation
- Adaptive cards
- Bots in 1:1 chat
- Messaging Extensions



Demo: Compose Extensions Microsoft Teams

Why build a healthcare bot in Teams?

Bring increased productivity to your enterprise



Enable your teams to make decisions and take action faster

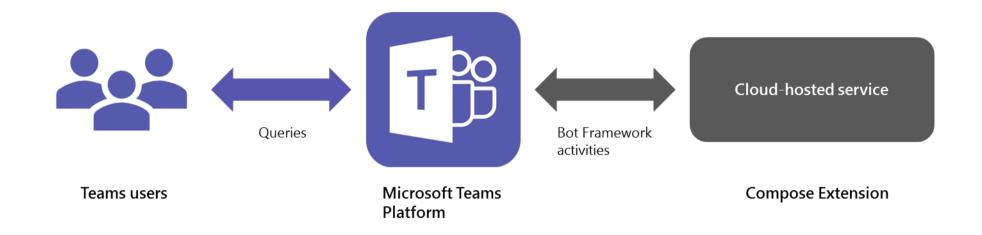


Reduce **context switching** on important tasks



Create opportunities for collaboration around external content

Project Documents

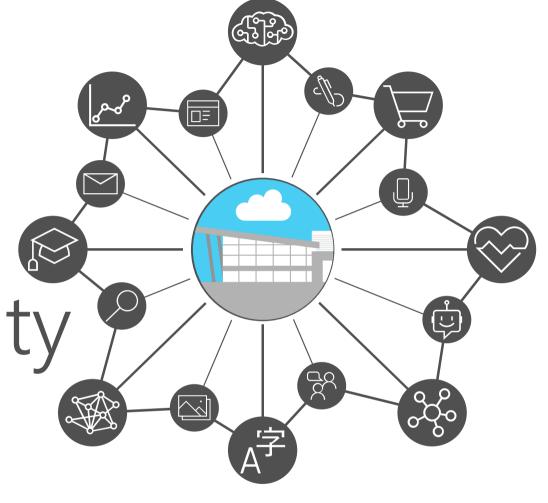


https://docs.microsoft.com/en-us/microsoftteams/platform/concepts/messaging-extensions

Demo: SmartLink



Redmond Interoperability Plugfest 2018



Thank you